

Cautionary Statements



This presentation includes certain statements that may be deemed "forward-looking statements." All statements in this discussion, other than statements of historical facts, which address future production, reserve potential, exploration activities and events or developments that Silver Bullet Mines Corp. (the "Company") expects, are forward-looking statements. Such forward-looking statements include, without limitation: (i) estimates of future commodity prices, supply, demand and/or production; (ii) estimates of future cash costs; (iii) estimates of future capital expenditures; (iv) estimates regarding timing of future development, construction, production or closure activities; (v) statements regarding future exploration results; (vi) statements regarding cost structure, project economics, or competitive portion, and; (vii) statements comparing our Projects to other mines, projects or metals. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results to differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements. Factors that could cause actual results or business conditions. Investors are cautioned that any such statements are not guarantees of future performance, that the company expressly disclaims any responsibility for revising or expanding the forward-looking statements to reflect actual results or developments, and that actual results or developments may d

* All non-compliant historical resource estimates presented in this presentation were prepared before the introduction of *National Instrument 43-101 – Standard of Disclosure for Minerals Projects* ("NI 43-101"). These resource estimates may not be relied upon until they are confirmed using methods and standards that comply with those required by NI 43-101. The potential for the targets to replicate the historical data, or to reach the indicated range of tonnages, is conceptual and is based upon historical reports, which cite approximate lengths, widths, depths, grades, and projections of the historical resources. Readers are cautioned that a qualified person has not completed sufficient exploration, test work or examination of past work to define a resource that is currently compliant with NI 43-101. The Company further cautions that there is a risk that exploration and test work will not result in the delineation of such a currently compliant resource. Neither the Company nor its personnel treat the historical resource estimate or the historical data as defining a current mineral resource, as defined under NI 43-101, nor do they rely upon the estimate or the data for evaluation purposes; however, this data is considered relevant and will be used to guide exploration as the Company develops new data to support a current mineral resources estimate in accordance with the requirements of NI 43-101.

TSXV: SBMI

Why Silver Bullet Mines?







Revenue generation to be reported this quarter.



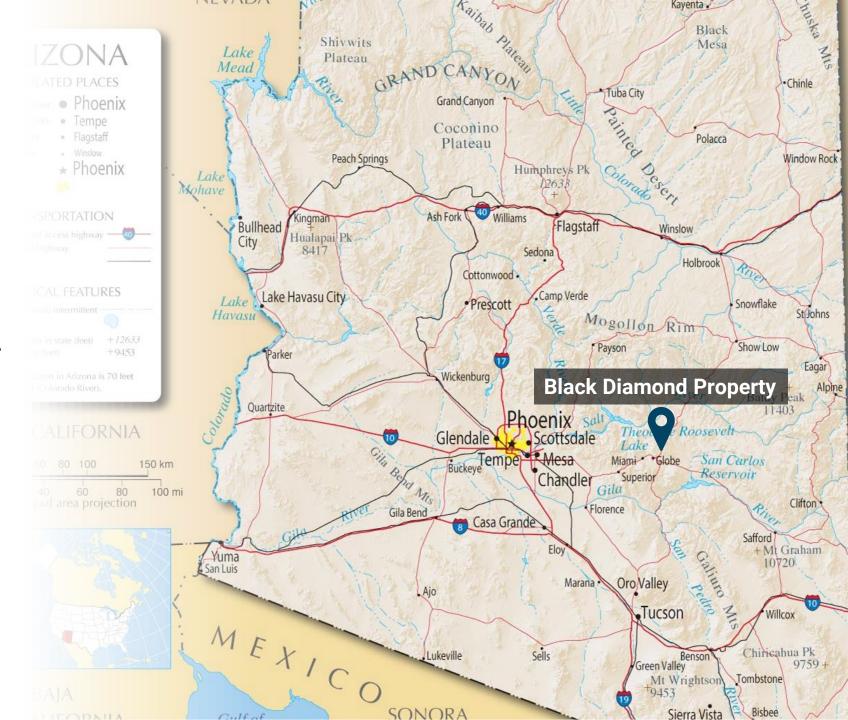
Combined Revenue Generation for Both Idaho & Arizona Projects Planned for 2025/2026.



Idaho, Washington Mine: Stockpiled Ore Ready for Processing. <u>Idaho</u> <u>June 2025 Presentation at SBMI</u> <u>Website.</u>

ARIZONA

 Arizona & Nevada are the best mining jurisdictions in the world. Globe region has prolific major mining.

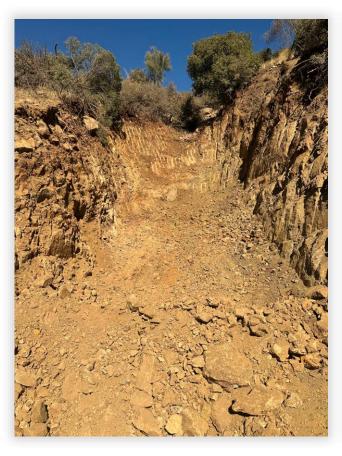




Super Champ Mine Project Highlights

- The Super Champ project is fully permitted and is in full compliance with all regulatory authorities.
- SBMI has begun processing the material into saleable product, via concentrate or pure silver bars.
- High-grade silver vein discovered at surface, underground development ongoing.
- Early testing at SBMI's lab shows extremely high silver content—up to 45.4 ounces per ton of rock with 90% of the silver successfully extracted during processing.
- SBMI's intention is to mine, process and ship 50 tons per day. This rate should increase over time.

Mining the vein. Over 6 feet wide.







Commercial Production of High Grade Silver

- Super Champ covers approximately 20 acres
 (8 ha) and is proximal to Mill-Site.
- Signed an open purchase agreement for the sale of SBMI's gold and silver concentrate until December 31, 2026.
- Independent testing of our silver bars from Super Champ confirmed high-purity content: 82.6% silver, 4.1% gold, plus valuable copper (3.1%) and tin (6.2%)."
- Various grab samples of vein material from the first blast were assayed, with the highest returning 217.6 oz/ton silver.

View of Super Champ from north end





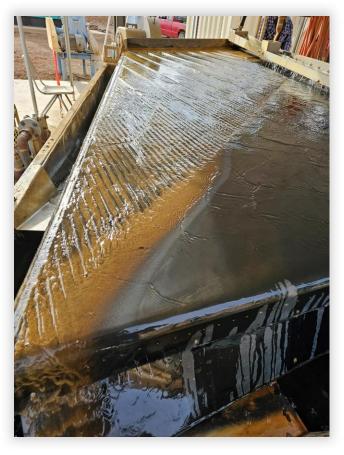
Commercial Production of High-Grade Silver Has Begun

- Silver Discovery Fuels Production Strategy:
 Uncovered high-grade silver grading 405 oz/ton at Super Champ Mine (Jan 2025 sample) one of the richest silver finds globally.
- Active Exploration Underway: Including excavation, to determine the possible presence of another vein structure, to be followed up with a geological field team site visit.
- Reliable Production: We continue to develop feed material from the vein. The mill repeatedly demonstrates its ability to create a saleable mining product.
- Significant Growth Potential: New discovery confirms major expansion opportunity, with potential to substantially increase mine life and output.

Samples from Super Champ.



Table view of Super Champ material

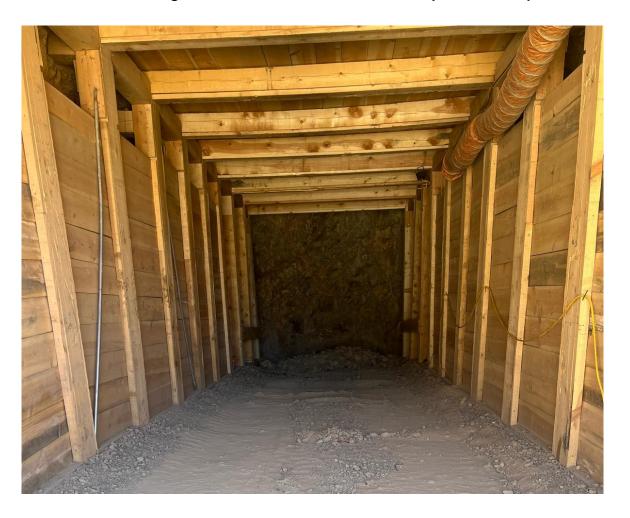




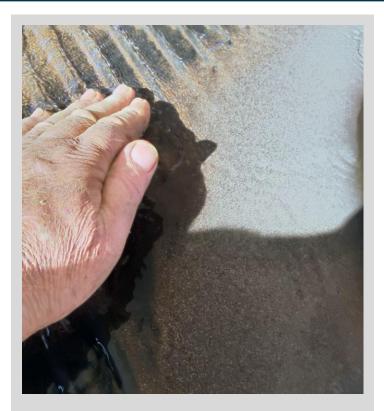


The Super Champ Advantage

- Elite Grades Support Mining Strategy.
- Super Champ Material Milled Daily.
- Growth Ready & Scalable Production.
- Low-Risk Upside: Offtake Agreement,
 Existing Infrastructure & 100% Owned
 Equipment







Silver concentrate

Mill running and producing silver concentrate. Note the band is getting wider. That is an indication our recovery is improving as we fine tune our production parameters.



High-grade silver float

We have encountered chunks of highgrade silver float parallel to and above the known Super Champ Vein. This float was discovered during surface exploration.



Latest addition to the fleet

We own 100% of our equipment, this allow us to lower operating costs and to improve productivity and efficiency.

Silver Bullet Mines Acquires KT Mine



- Strategic Acquisition Past-producing, highgrade gold mine in Arizona acquired for minimal cash; no shares issued, no royalties, and no finder's fees.
- Insider Expertise VP Mining Ron Murphy and Mill Manager Dan Murphy mined King Tut in the 1980s, providing unique operational insight.
- High-Grade Potential Historic verbal reports of 0.5 oz/ton gold, with assays up to 3 oz/ton; recent tests from waste rock averaged 0.3 oz/ton (up to 1.8 oz/ton).
- Immediate Production Ready Fully permitted, near Globe, AZ mill (less than 50 miles); capable of processing 50 tons/day without impacting other operations.
- Low-Cost, Low-Risk Existing equipment and infrastructure allow for rapid start-up; strong potential buyers for concentrate or doré bars.
- Growth & Synergy Complements Super Champ Mine feed; supports SBMI's strategy for secure, low-risk precious metals supply and expansion.

Line of gold from the King Tut



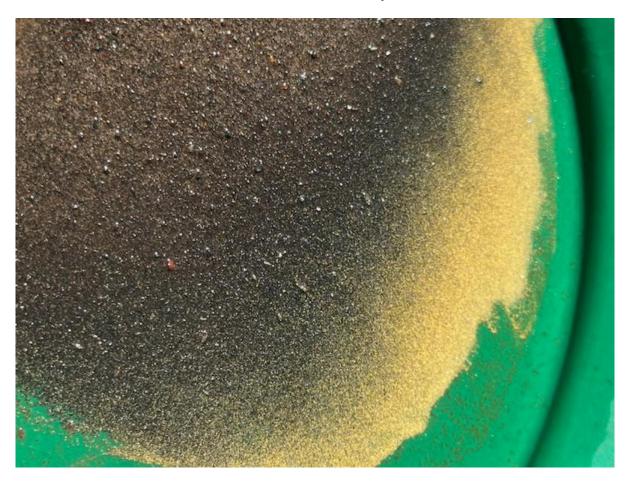
KT Mine Project



Recent Developments at KT Mine

- Confirmed high-grade gold concentrate results of 23.6 oz/ton gold from the bulk sample processing.
- Completed safety improvements in the existing adit, including timbering, ventilation, and blasting out four feet of the floor, securing access for mining; initial underground assays yielded 0.8 oz/ton gold.
- Delineated the vein structure for over 1,000 feet on the surface, with field teams observing visible gold while panning loose material from the tunnel.

Pan results from ball mill feed conveyor October 2,2025



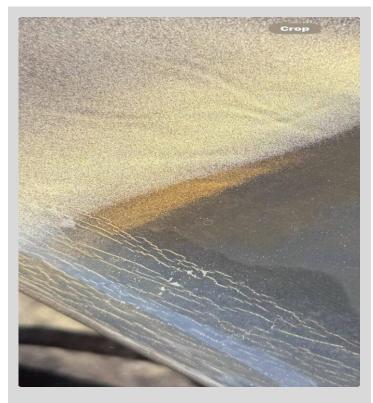
KT Mine Project





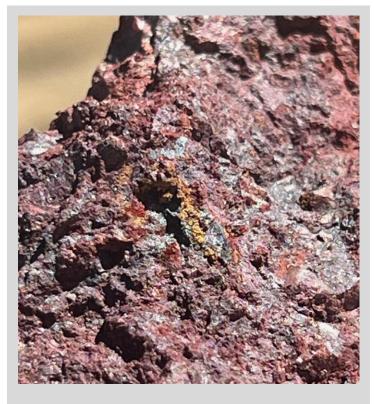
Timbering at the KT Adit

Efforts were concentrated on securing the area and opening and timbering the existing adit to provide safe access to the vein.



Gold concentrate

Line on shaker table from KT Mine material. The grade of the latest high-grade concentrate from the KT Mine has increased to over 27 ounce per ton gold.



Visible gold in blasted material

Second, significant visible gold (VG) has been discovered in the material from the latest blast at the mine.

Millsite



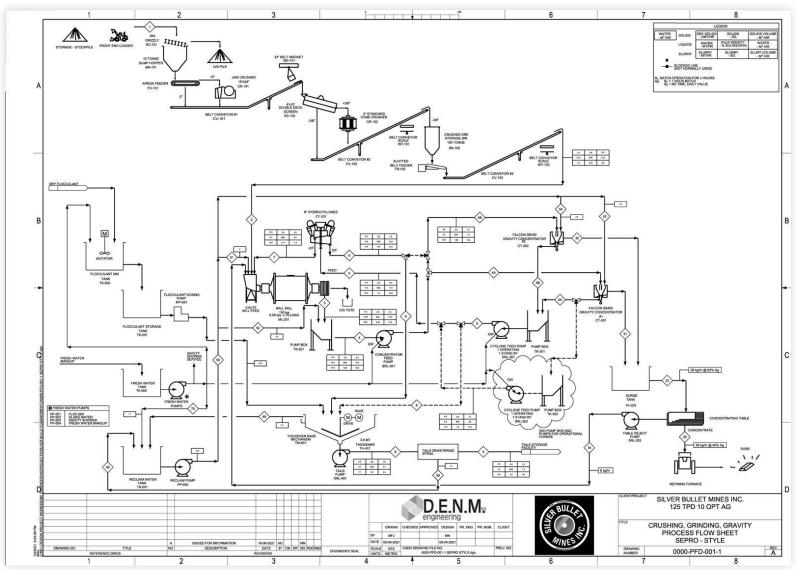


Millsite



- Fully functioning high efficiency gravity circuit.
- Sufficient supply of water secured by means of a 400 ft well.
- 100% owned plant and property.



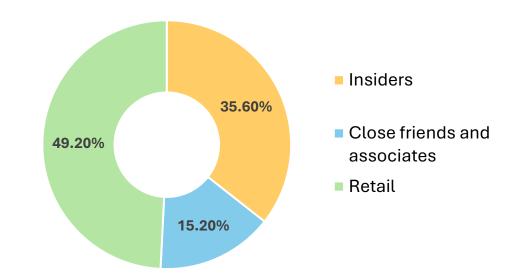


Capitalization



Shares Outstanding	130,404,404
Warrants	62,126,342
Options	8,278,571
Total Fully Diluted	200,809,317

Shareholder Breakdown



Management Team



John Carter | CEO and Director

Mr. Carter is a mining executive with over 40 years experience in mineral processing and building mineral processing facilities. Mr. Carter directed the exploration and test mining development of the Buckeye Mine which is located on the Property.

Peter M. Clausi | VP Capital Markets and Director

Mr. Clausi is an experienced lawyer, investment banker, shareholder rights activist and public company executive. He is currently the CEO of CBLT Inc. (TSXV:CBLT) and a director of Camrova Resources Inc.

Ron Murphy | VP Mining and Director

Mr. Murphy is a mining industry professional with more than 30 years of operational experience in developing underground mines in the United States. Mr. Murphy currently operates a mining safety training school in Superior, Arizona.

Brian Crawford | CFO and Corporate Secretary

Mr. Crawford has extensive experience as a senior financial executive with public and private companies and as a partner in a national firm of chartered professional accountants. Brian currently serves as a board member and/or officer of several Canadian publicly listed companies.

Eric Balog | Director

Mr. Balog is a mining focused investor relations professional who joined the sector in early 2000 and brings experience in both traditional and online investor relations. Mr. Balog has played key roles in professionalizing and expanding clients institutional and retail investor awareness programs.

